



# KOTHARI PHYTOCHEMICALS & INDUSTRIES LTD.

CIN : L15491WB1897PLC001365



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KOLKATA-700 001  
INDIA

Ref.: KPIL / 2015 - 16 / CSE / 123

November 6, 2015

The Secretary  
The Calcutta Stock Exchange Limited  
7, Lyons Range  
KOLKATA - 700 001

Dear Sir,

## Limited Review Report for the quarter / half year ended 30<sup>th</sup> September, 2015

CSE Stock Code : Physical - 21160 & Demat - 10021160  
ISIN : INE264E01016

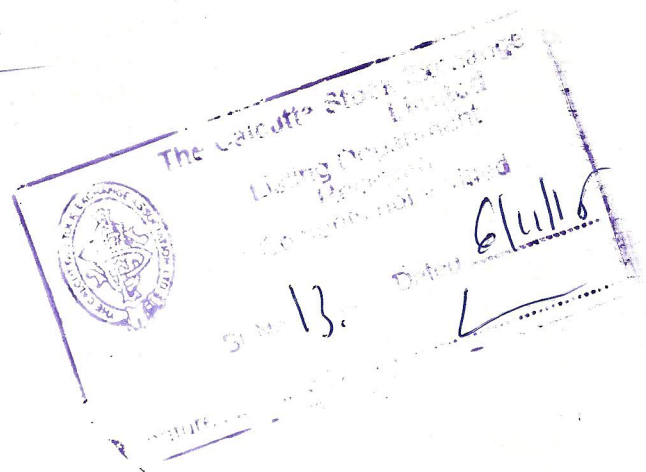
In compliance with Clause 41 of the Listing Agreement, we are forwarding herewith Statement of Unaudited Financial Results duly reviewed by the Statutory Auditors along with their report, for the quarter / half year ended 30<sup>th</sup> September, 2015 with corresponding figures for the quarter / half year ended 30<sup>th</sup> September, 2014 and previous quarter ended on 30<sup>th</sup> June, 2015 as well as the audited figures for the previous accounting year ended on 31<sup>st</sup> March, 2015 and Segment - wise Revenue Results and Capital employed. This is for your information and record.

Thanking you,

Yours faithfully,  
For **KOTHARI PHYTOCHEMICALS & INDUSTRIES LTD.**

  
**DIRECTOR / COMPANY SECRETARY**

Encl: As above



**Statement of Unaudited Financial Results for the Quarter / Half Year Ended on 30th September, 2015**

( ₹ in lacs )

**Part - I**

Particulars	Quarter Ended on			Half Year Ended on		Year Ended on
	30.09.2015	30.06.2015	30.09.2014	30.09.2015	30.09.2014	31.03.2015
	Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Audited
<b>1. Income from operations</b>						
(a) Net Sales / Income from operations (Net of excise duty)	456.81	662.18	768.46	1,118.99	1,611.08	2,865.03
(b) Other Operating Income	3.68	6.59	5.48	10.27	10.35	26.72
<b>Total income from operations (net)</b>	<b>460.49</b>	<b>668.77</b>	<b>773.94</b>	<b>1,129.26</b>	<b>1,621.43</b>	<b>2,891.75</b>
<b>2. Expenses</b>						
(a) Cost of materials consumed	260.23	332.14	379.38	592.37	882.15	1,483.71
(b) Purchases of Stock - in - Trade	-	-	-	-	-	-
(c) Changes in inventories of finished goods, work - in - progress and stock - in - trade	(104.61)	(4.65)	59.10	(109.26)	50.85	49.86
(d) Employee benefits expense	70.20	63.72	63.61	133.92	132.58	261.06
(e) Depreciation and amortisation expense	24.10	24.10	27.54	48.20	55.08	167.56
(f) Power and fuel	43.97	29.34	34.99	73.31	84.61	143.57
(g) Other expenditure	70.69	77.32	76.42	148.01	146.36	360.76
<b>Total expenses</b>	<b>364.58</b>	<b>521.97</b>	<b>641.04</b>	<b>886.55</b>	<b>1,351.63</b>	<b>2,466.52</b>
<b>3 Profit / (Loss) from operations before other income, finance costs &amp; exceptional items (1-2)</b>	<b>95.91</b>	<b>146.80</b>	<b>132.90</b>	<b>242.71</b>	<b>269.80</b>	<b>425.23</b>
4. Other Income	42.68	50.06	77.16	92.74	92.38	157.17
<b>5. Profit / (Loss) from ordinary activities before finance costs and exceptional items (3+4)</b>	<b>138.59</b>	<b>196.86</b>	<b>210.06</b>	<b>335.45</b>	<b>362.18</b>	<b>582.40</b>
6. Finance costs	1.07	4.40	1.77	5.47	8.12	10.27
<b>7. Profit / (Loss) from ordinary activities after finance costs but before exceptional items (5-6)</b>	<b>137.52</b>	<b>192.46</b>	<b>208.29</b>	<b>329.98</b>	<b>354.06</b>	<b>572.13</b>
8. Exceptional Items	-	-	-	-	-	-
<b>9. Profit / (Loss) from ordinary activities before tax (7+8)</b>	<b>137.52</b>	<b>192.46</b>	<b>208.29</b>	<b>329.98</b>	<b>354.06</b>	<b>572.13</b>
10. Tax expense	40.00	55.00	32.00	95.00	61.00	107.35
<b>11. Net Profit / (Loss) from ordinary activities after tax (9-10)</b>	<b>97.52</b>	<b>137.46</b>	<b>176.29</b>	<b>234.98</b>	<b>293.06</b>	<b>464.78</b>
12. Extraordinary Item (net of tax expense ₹ NIL)	-	-	-	-	-	-
<b>13. Net Profit / (Loss) for the period (11-12)</b>	<b>97.52</b>	<b>137.46</b>	<b>176.29</b>	<b>234.98</b>	<b>293.06</b>	<b>464.78</b>
14. Paid - up equity share capital (Face Value of ₹ 10/- each)	388.32	388.32	388.32	388.32	388.32	388.32
15. Reserves excluding Revaluation Reserve as per balance sheet of previous accounting year	-	-	-	-	-	3,333.51
<b>16. i Earnings per share (before extraordinary items) (of ₹ 10/- each) (not annualised) (₹)</b>						
(a) Basic	2.51	3.54	4.54	6.05	7.55	11.97
(b) Diluted	2.51	3.54	4.54	6.05	7.55	11.97
<b>16. ii Earnings per share (after extraordinary items) (of ₹ 10/- each) (not annualised) (₹)</b>						
(a) Basic	2.51	3.54	4.54	6.05	7.55	11.97
(b) Diluted	2.51	3.54	4.54	6.05	7.55	11.97

**Part - II**

<b>A. PARTICULARS OF SHAREHOLDING</b>						
<b>1</b>	<b>Public shareholdings</b>					
-	Number of shares	1,035,230	1,035,230	1,035,230	1,035,230	1,035,230
-	Percentage of shareholding	26.66	26.66	26.66	26.66	26.66
<b>2</b>	<b>Promoters and promoter group shareholding</b>					
(a)	<b>Pledged / Encumbered</b>					
-	Number of shares	-	-	-	-	-
-	Percentage of shares (as a % of the total shareholding of promoter and promoter group)	-	-	-	-	-
-	Percentage of shares (as a % of the total share capital of the Company)	-	-	-	-	-
(b)	<b>Non - encumbered</b>					
-	Number of shares	2,847,945	2,847,945	2,847,945	2,847,945	2,847,945
-	Percentage of shares (as a % of the total shareholding of promoter and promoter group)	100 %	100 %	100 %	100 %	100 %
-	Percentage of shares (as a % of the total share capital of the Company)	73.34 %	73.34 %	73.34 %	73.34 %	73.34 %



**KOTHARI PHYTOCHEMICALS & INDUSTRIES LIMITED**

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Website : www.kothariphyto.com, CIN : L15491WB1897PLC001365

PARTICULARS		Quarter ended 30/09/2015	
<b>B.</b>	<b>INVESTOR COMPLAINTS</b>		
	Pending at the beginning of the quarter		Nil
	Received during the quarter		Nil
	Disposed off during the quarter		Nil
	Remaining unresolved at the end of the quarter		Nil

**Unaudited Segmentwise Revenue, Results and Capital Employed for the Quarter / Half Year Ended on 30th September, 2015**

( ₹ in lacs )

Particulars	Quarter Ended on			Half Year Ended on		Year Ended on
	30.09.2015	30.06.2015	30.09.2014	30.09.2015	30.09.2014	31.03.2015
	Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Audited
<b>1. Segment Revenue</b> (net sale / income from each segment should be disclosed under this head)						
(a) Bulk Drugs	259.03	397.80	463.75	656.83	857.46	1,663.92
(b) Chemicals	201.46	270.97	310.19	472.43	763.97	1,227.83
<b>Total</b>	<b>460.49</b>	<b>668.77</b>	<b>773.94</b>	<b>1,129.26</b>	<b>1,621.43</b>	<b>2,891.75</b>
<b>Less: Inter Segment Revenue</b>	-	-	-	-	-	-
<b>Net Sales / Income from Operations</b>	<b>460.49</b>	<b>668.77</b>	<b>773.94</b>	<b>1,129.26</b>	<b>1,621.43</b>	<b>2,891.75</b>
<b>2. Segment Results</b> (Profit / (Loss) before tax and interest from each segment)						
(a) Bulk Drugs	118.49	156.04	161.91	274.53	328.49	637.22
(b) Chemicals	10.73	19.88	6.52	30.61	10.73	20.07
<b>Total</b>	<b>129.22</b>	<b>175.92</b>	<b>168.43</b>	<b>305.14</b>	<b>339.22</b>	<b>657.29</b>
Unallocated	33.48	45.03	69.18	78.51	78.03	92.67
<b>Total</b>	<b>162.70</b>	<b>220.95</b>	<b>237.61</b>	<b>383.65</b>	<b>417.25</b>	<b>749.96</b>
<b>Less:</b>						
i) Interest	1.07	4.40	1.77	5.47	8.12	10.27
ii) Other Un-allocable Expenditure net off unallocable income	24.11	24.09	27.55	48.20	55.07	167.56
<b>Total Profit / (Loss) Before Tax</b>	<b>137.52</b>	<b>192.46</b>	<b>208.29</b>	<b>329.98</b>	<b>354.06</b>	<b>572.13</b>
<b>3. Capital Employed</b> (Segment Assets - Segment Liabilities)						
(a) Bulk Drugs	1,757.40	1,817.27	1,952.25	1,757.40	1,952.25	2,120.46
(b) Chemicals	562.02	548.86	541.58	562.02	541.58	529.31
(c) Unallocated	1,637.39	1,492.35	1,173.11	1,637.39	1,173.11	1,072.06
<b>Total</b>	<b>3,956.81</b>	<b>3,858.48</b>	<b>3,666.94</b>	<b>3,956.81</b>	<b>3,666.94</b>	<b>3,721.83</b>

- Notes
- The above Unaudited Financial Results for the Quarter / Half Year ended 30th September, 2015 have been reviewed by the Audit Committee and approved by the Board of Directors of the Company in their respective meetings held on 6th November, 2015.
  - Limited Review of the above Unaudited Financial Results for the quarter / half year ended 30th September, 2015 have been carried out by the Statutory Auditors of the company.
  - The dividend of ₹ 2.50 per equity share of ₹ 10/- each (i. e. 25 %) for the financial year 2014 - 15 approved by the shareholders at the 119th Annual General Meeting held on September 11, 2015 was paid on September 14, 2015.
  - The results of the Company are available at www.cseindia.com and www.kothariphyto.com.



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**Statement of Assets and Liabilities.**

( ₹ in lacs )

Particulars		As at 30.09.2015 Unaudited	As at 31.03.2015 Audited
<b>A</b>	<b>EQUITY AND LIABILITIES</b>		
1	<b>Shareholders' funds</b>		
	(a) Share capital	388.32	388.32
	(b) Reserves and surplus	3,568.49	3,333.51
	<b>Sub-total - Shareholders' funds</b>	<b>3,956.81</b>	<b>3,721.83</b>
2	<b>Non - current liabilities</b>		
	(a) Deferred Tax Liabilities (Net)	21.98	21.98
	(b) Long - term provisions	18.81	18.81
	<b>Sub-total - Non-current liabilities</b>	<b>40.79</b>	<b>40.79</b>
3	<b>Current liabilities</b>		
	(a) Short - term borrowings	179.13	227.76
	(b) Trade payables	148.93	113.03
	(c) Other current liabilities	75.56	50.24
	(d) Short - term provisions	-	116.84
	<b>Sub-total - Current liabilities</b>	<b>403.62</b>	<b>507.87</b>
	<b>TOTAL - EQUITY AND LIABILITIES</b>	<b>4,401.22</b>	<b>4,270.49</b>
<b>B</b>	<b>ASSETS</b>		
1	<b>Non - current assets</b>		
	(a) Fixed assets (Incl. CWIP)	985.94	1,003.09
	(b) Non - current investments	1,203.09	1,154.59
	(c) Long - term loans and advances	111.41	116.49
	<b>Sub-total - Non - current assets</b>	<b>2,300.44</b>	<b>2,274.17</b>
2	<b>Current assets</b>		
	(a) Inventories	671.61	631.90
	(b) Trade receivables	126.31	126.69
	(c) Cash and cash equivalents	763.51	1,074.24
	(d) Short - term loans and advances	496.65	138.33
	(e) Other current assets	42.70	25.16
	<b>Sub-total - Current assets</b>	<b>2,100.78</b>	<b>1,996.32</b>
	<b>TOTAL - ASSETS</b>	<b>4,401.22</b>	<b>4,270.49</b>

Previous period's figures have been regrouped and rearranged wherever necessary.

Place **Kolkata**  
 Date **6th November, 2015**

  
**A. K. KOTHARI**  
 Chairman

