

office copy

KOTHARI PHYTOCHEMICALS & INDUSTRIES LTD.



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REGD. OFFICE :
C-4, GILLANDER HOUSE
8, NETAJI SUBHAS ROAD
KOLKATA-700 001
INDIA

KPI / 2013 - 14 // 3

October 31, 2013

The Secretary
The Calcutta Stock Exchange Limited
7, Lyons Range
KOLKATA - 700 001

Dear Sir,

Limited Review Report for the quarter / half year ended 30th September, 2013

CSE Stock Code : Physical - 21160 & Demat - 10021160
ISIN : INE264E01016

In compliance with Clause 41 of the Listing Agreement, we are forwarding herewith Statement of Unaudited Financial Results duly reviewed by the Statutory Auditors along with their report, for the quarter / half year ended 30th September, 2013 with corresponding figures for the quarter / half year ended 30th September, 2012 and previous quarter ended on 30th June, 2013 as well as previous accounting year ended on 31st March, 2013 and Segment-wise Revenue Results and Capital employed. This is for your information and record.

Thanking you,

Yours faithfully,
For **KOTHARI PHYTOCHEMICALS & INDUSTRIES LTD.**


DIRECTOR / SECRETARY

Encl: As above





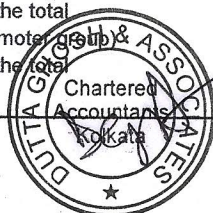
KOTHARI PHYTOCHEMICALS & INDUSTRIES LIMITED

C - 4, GILLANDER HOUSE, 8 NETAJI SUBHAS ROAD, KOLKATA - 700 001

Unaudited Financial Results for the Quarter / Half Year Ended on 30th September, 2013

(₹ in lacs)

Particulars	Quarter Ended on			Half Year Ended on		Year Ended on
	30.09.2013	30.06.2013	30.09.2012	30.09.2013	30.09.2012	31.03.2013
	Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Audited
1. Income from operations						
(a) Net Sales / Income from operations (Net of excise duty)	872.64	757.48	936.28	1,630.12	1,504.00	2,659.89
(b) Other Operating Income	2.86	3.64	12.20	6.50	13.57	22.53
Total income from operations (net)	875.50	761.12	948.48	1,636.62	1,517.57	2,682.42
2. Expenses						
(a) Cost of materials consumed	427.77	405.25	491.31	833.02	879.03	1,662.55
(b) Purchases of traded goods	224.22	156.99	-	381.21	-	-
(c) Changes in inventories of finished goods, work - in - progress and stock - in - trade	(49.84)	(47.02)	51.86	(96.86)	(34.27)	(118.94)
(d) Employee benefits expense	66.06	62.35	62.35	128.41	117.98	243.96
(e) Depreciation and amortisation expense	28.52	28.51	29.45	57.03	58.88	111.27
(f) Power and fuel	45.30	45.89	75.78	91.19	133.28	250.14
(g) Other expenditure	50.21	69.63	61.14	119.84	131.78	311.85
Total expenses	792.24	721.60	771.89	1,513.84	1,286.68	2,460.83
3 Profit / (Loss) from operations before other income, finance costs & exceptional items (1-2)	83.26	39.52	176.59	122.78	230.89	221.59
4. Other Income	129.85	17.10	37.19	146.95	44.12	114.30
5. Profit / (Loss) from ordinary activities before finance costs and exceptional items (3+4)	213.11	56.62	213.78	269.73	275.01	335.89
6. Finance costs	5.88	9.09	4.21	14.97	9.38	20.10
7. Profit / (Loss) from ordinary activities after finance costs but before exceptional items (5-6)	207.23	47.53	209.57	254.76	265.63	315.79
8. Exceptional Items	-	-	-	-	-	-
9. Profit / (Loss) from ordinary activities before tax (7+8)	207.23	47.53	209.57	254.76	265.63	315.79
10. Tax expense	19.00	9.00	33.50	28.00	45.00	55.32
11. Net Profit / (Loss) from ordinary activities after tax (9-10)	188.23	38.53	176.07	226.76	220.63	260.47
12. Extraordinary Item (net of tax expense ₹ NIL)	-	-	-	-	-	-
13. Net Profit / (Loss) for the period (11-12)	188.23	38.53	176.07	226.76	220.63	260.47
14. Paid - up equity share capital (Face Value of ₹ 10/- each)	388.32	388.32	388.32	388.32	388.32	388.32
15. Reserves excluding Revaluation Reserve as per balance sheet of previous accounting year	-	-	-	-	-	2,789.04
16. i Earnings per share (before extraordinary items) (of ₹ 10/- each) (not annualised)						
(a) Basic	4.85	0.99	4.53	5.84	5.68	6.71
(b) Diluted	4.85	0.99	4.53	5.84	5.68	6.71
16. ii Earnings per share (after extraordinary items) (of ₹ 10/- each) (not annualised)						
(a) Basic	4.85	0.99	4.53	5.84	5.68	6.71
(b) Diluted	4.85	0.99	4.53	5.84	5.68	6.71
A. PARTICULARS OF SHAREHOLDING						
1 Public shareholdings						
- Number of shares	1,035,230	1,035,230	1,035,230	1,035,230	1,035,230	1,035,230
- Percentage of shareholding	26.66	26.66	26.66	26.66	26.66	26.66
2 Promoters and promoter group shareholding						
(a) Pledged / Encumbered						
- Number of shares	-	-	-	-	-	-
- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	-	-	-	-	-	-
- Percentage of shares (as a % of the total share capital of the Company)	-	-	-	-	-	-
(b) Non - encumbered						
- Number of shares	2,847,945	2,847,945	2,847,945	2,847,945	2,847,945	2,847,945
- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	100 %	100 %	100 %	100 %	100 %	100 %
- Percentage of shares (as a % of the total share capital of the Company)	73.34 %	73.34 %	73.34 %	73.34 %	73.34 %	73.34 %



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	PARTICULARS	Quarter ended 30/09/2013
B.	INVESTOR COMPLAINTS	
	Pending at the beginning of the quarter	Nil
	Received during the quarter	Nil
	Disposed off during the quarter	Nil
	Remaining unresolved at the end of the quarter	Nil

Unaudited Segmentwise Revenue, Results and Capital Employed for the Quarter / Half Year Ended on 30th September, 2013

(₹ in lacs)

Particulars	Quarter Ended on			Half Year Ended on		Year Ended on
	30.09.2013	30.06.2013	30.09.2012	30.09.2013	30.09.2012	31.03.2013
	Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Audited
1. Segment Revenue (net sale / income from each segment should be disclosed under this head)						
(a) Bulk Drugs	207.31	301.34	620.74	508.65	878.55	1,355.93
(b) Chemicals	399.89	342.64	327.74	742.53	639.02	1,326.49
(c) Trading	268.30	117.14	-	385.44	-	-
Total	875.50	761.12	948.48	1,636.62	1,517.57	2,682.42
Less: Inter Segment Revenue	-	-	-	-	-	-
Net Sales / Income from Operations	875.50	761.12	948.48	1,636.62	1,517.57	2,682.42
2. Segment Results (Profit / (Loss) before tax and interest from each segment)						
(a) Bulk Drugs	105.61	80.08	222.81	185.69	317.27	402.66
(b) Chemicals	9.63	(7.36)	(11.10)	2.27	(17.35)	(17.28)
(c) Trading	2.57	0.24	-	2.81	-	-
Total	117.80	72.96	211.71	190.76	299.92	385.38
Unallocated	123.80	12.18	31.51	135.98	33.96	61.78
Total	241.61	85.14	243.22	326.75	333.88	447.16
Less: i) Interest	5.88	9.09	4.21	14.97	9.38	20.10
ii) Other Un-allocable Expenditure net off unallocable income	28.50	28.52	29.44	57.02	58.87	111.27
Total Profit / (Loss) Before Tax	207.23	47.53	209.57	254.76	265.63	315.79
3. Capital Employed (Segment Assets - Segment Liabilities)						
(a) Bulk Drugs	1,554.13	1,459.30	1,867.62	1,554.13	1,867.62	1,891.88
(b) Chemicals	556.99	557.71	585.80	556.99	585.80	573.89
(c) Trading	2.93	1.07	-	2.93	-	-
(d) Unallocated	1,290.06	1,198.26	774.98	1,290.06	774.98	711.59
Total	3,404.11	3,216.34	3,228.40	3,404.11	3,228.40	3,177.36

- Notes**
- The above Unaudited Financial Results for the Quarter ended 30th September, 2013 have been reviewed by the Audit Committee and subsequently approved and taken on record by the Board of Directors of the Company in their respective meetings held on 31st October, 2013.
 - Limited Review of the Unaudited Financial Results for the quarter ended 30th September, 2013 has been carried out by the Statutory Auditors of the Company.



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3. Statement of Assets and Liabilities (Unaudited).

(₹ in lacs)

Particulars		As at 30/09/2013 Unaudited	As at 31/03/2013 Audited
A	EQUITY AND LIABILITIES		
1	Shareholders' funds		
	(a) Share capital	388.32	388.32
	(b) Reserves and surplus	3,015.79	2,789.04
	Sub-total - Shareholders' funds	3,404.11	3,177.36
2	Non - current liabilities		
	Long - term provisions	13.99	13.99
	Sub-total - Non-current liabilities	13.99	13.99
3	Current liabilities		
	(a) Short - term borrowings	220.53	371.02
	(b) Trade payables	260.84	272.10
	(c) Other current liabilities	78.29	64.78
	(d) Short - term provisions	-	90.86
	Sub-total - Current liabilities	559.66	798.76
	TOTAL - EQUITY AND LIABILITIES	3,977.76	3,990.11
B	ASSETS		
1	Non - current assets		
	(a) Fixed assets	904.71	915.65
	(b) Non - current investments	1,167.90	892.92
	(c) Deferred tax assets (net)	76.93	76.93
	(d) Long - term loans and advances	116.69	110.18
	Sub-total - Non - current assets	2,266.23	1,995.68
2	Current assets		
	(a) Inventories	654.15	619.33
	(b) Trade receivables	322.64	309.08
	(c) Cash and cash equivalents	596.36	875.82
	(d) Short - term loans and advances	127.57	168.10
	(e) Other current assets	10.81	22.10
	Sub-total - Current assets	1,711.53	1,994.43
	TOTAL - ASSETS	3,977.76	3,990.11

4. Previous periods' figures have been regrouped and rearranged wherever necessary.

Place **Kolkata**
Date **31st October 2013**


K. C. MOHTA
 Director

